



## NABIP Utah Executive Board Meeting Agenda

November 6, 2024 8:30 AM – 9:00 AM

### Attendees:

Nicole Kuhni,  
Lynn Strate  
Kortnie Lawrence  
Andrew Theis  
Meredith Levy

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#### Anti-Trust Statement

Associations are subject to strict scrutiny under antitrust laws because an association is by its nature, a group of competitors joined together for a common business purpose. The antitrust laws require companies to make certain decisions by themselves, not in conjunction with competitors. Therefore, associations and their members must proceed with extreme caution in certain areas of activity to insure against violation of antitrust laws. Discussions of current or future prices or commissions and refusing to deal with or boycotting any insurance carrier are among a number of areas specifically prohibited by the antitrust laws and will not be permitted in today's meetings.

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#### Upcoming Events

- Nov 13: Charity Event: Christmas Box House
- Dec 11: Jessica Brooks Woods
- Jan. 23 Day on the Hill
- Feb 23-26: NABIP Cap Con
- May 13 Golf Tournament
- May 14 Sales Congress
- June 28-July 1: NABIP Annual Convention

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#### Other Business

- Account Balances
  - General Account: \$23,269.13
  - PAC: \$43,715.98
- Sponsorships - Discussed new process of requesting sponsorships
- President Elect - Vote for Andrew - Lynn Motions, Kortnie Seconds, All in favor
- \$1000 to Dunnigan from PAC Lynn motions to support, Andrew Seconds, All in favor

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#### Notes:

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